

How to Import a Custom Excel MyReport

- You can find Custom Excel MyReports on our website by going to http://www.geotab.com/gps-tracking-solutions/gps-fleet-management-software/customreports.aspx
- 2. Open Checkmate 5.5 and go to **Administration -> My Reports**



3. Click on Import



4. Browse to the folder in which you saved your Custom Excel MyReport, select it and click on Open

5. You will then be taken to the following page in which you define the reports settings. You can choose to setup a scheduled e-mail report and display the report in the Checkmate dashboard.

A Report	er + Level Des (C) +	International Advances		
┥ Back 🕨 Forward 🕙	History - 🏫 Home			
Report Give a name to the report and define if it should be scheduled or included on the user's dashboard.				
Report Groups				
Description:	ROI Tracking			
Show on dashboard, include	Today	•		
Refresh every:	Day	•		
Next run time:	13/08/2010 10:30 AM			
🔲 Email report, include data	Yesterday	•		
Send every:	Day	•		
Next run time:	13/08/2010 10:30 AM			

6. Under Groups, you will select the users that you want to receive this report.

Report				
< Back 🕨 Forward 🕘 History - 🏫 Home				
Report Give a name to the report and define if it should be scheduled or included on the user's dashboard.				
Report Groups				
Add — Remove				
Group Who Gets Report				
Organization Users in this group and its subgroups				

7. Once you are done simply click on **OK**. You have now imported your Custom Excel MyReport.